

TATA SPONGE IRON LIMITED

Financial Results – Q1'19

Financial Performance - snapshot



PARTICULARS	QUARTER		
	CY Q1'19	PY Q4'18	PY Q1'18
Sponge iron Production (MT)	1,16,781	1,06,184	1,13,024
Sale of Power (MKWH)	38	37	38
Operating revenue (Rs./t)	22,662	22,534	17,758
Turnover (opr. Inc.) Rs. Cr.	261	243	175
EBITDA from Op. Rs. Cr.	60	62	39
EBITDA margin (%)	23	25	22
PBT from Op. in Cr.	57	58	35
Financial income Rs. Cr.	12	11	9
Other income Rs Cr.	-	1	1
Total PBT Rs. Cr.	69	70	45
PBT margin (%)	25	27	24
PAT Rs. crore	46	47	31
PAT (%)	17	18	17
Unannualised EPS (Rs.)	29.58	30.33	19.85

Raw materials Cost



CY Q1'19

	MT	Norm	Rs/t	Rs. Cr
Iron ore	2,01,482	1.725	3,593	72
Coal	1,05,147	0.900	9,562	101
Dolomite	7,594	0.065	1,885	1
Total				174

CY Q4 '18

	MT	Norm	Rs/t	Rs. Cr
Iron ore	1,82,330	1.717	2,835	52
Coal	1,02,564	0.966	8,887	91
Dolomite	7,247	0.068	1,679	1
Total				144

PY Q1'18

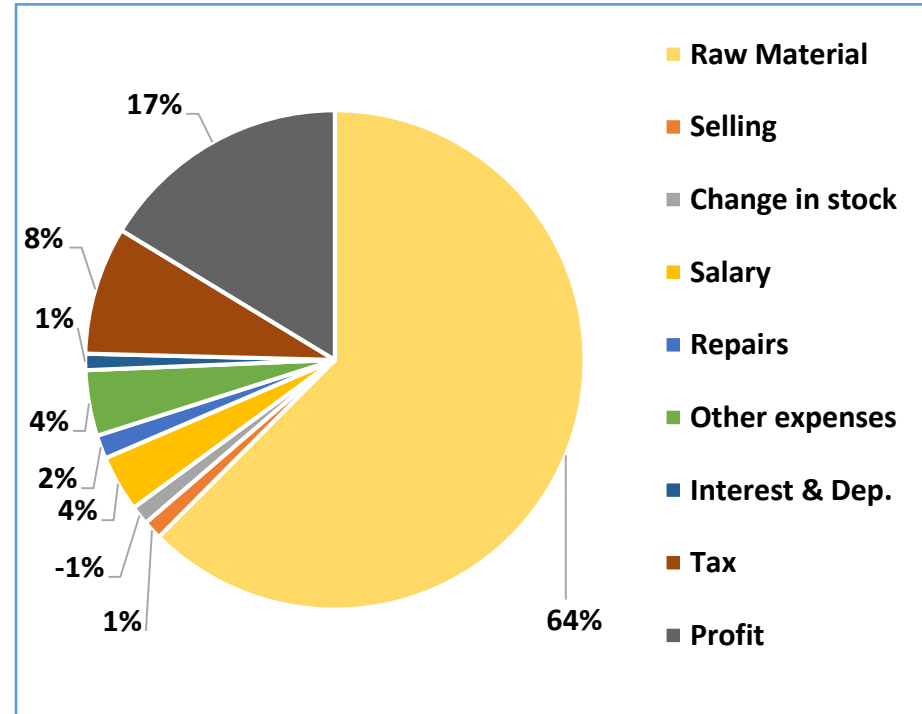
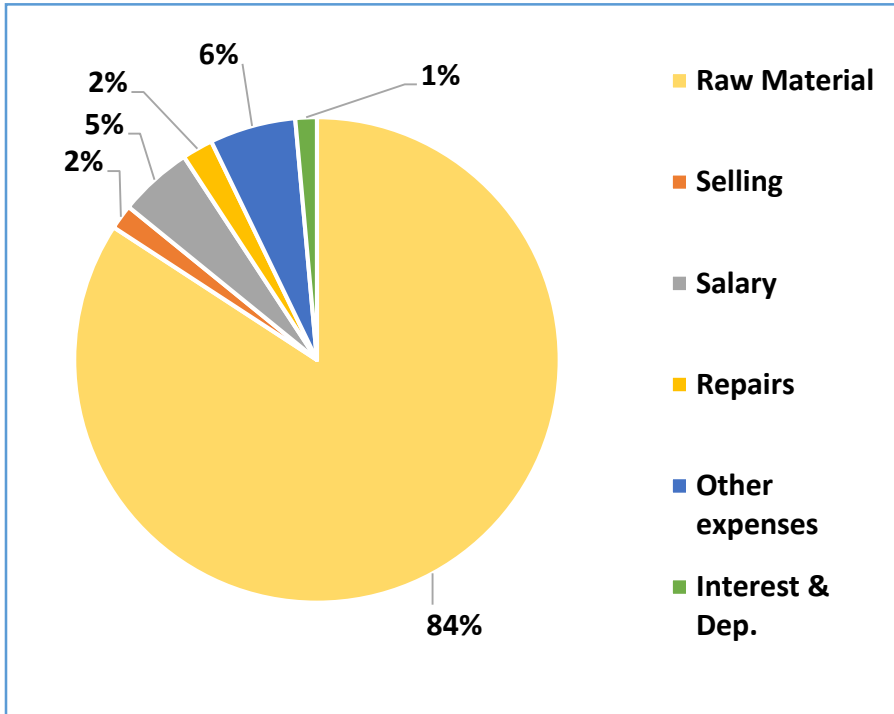
	MT	Norm	Rs/t	Rs. Cr
Iron ore	1,99,013	1.761	2,261	45
Coal	1,04,218	0.922	7,692	80
Dolomite	7,947	0.070	1,472	1
Total				126

Cost and Revenue distribution Q1'19



Raw material cost 84 % of total cost in Q1'19

Profit margin 17 % in Q1'19



Thanks

End of Presentation