

TATA SPONGE IRON LIMITED

Financial Results - Quarter ended 30th September'2015

Financial Performance



Quarterly			Financial performance	Year-to-date	
CY Q2	CY Q1	PY Q2		CY H1	PY H1
89,141	83,761	90,878	Sponge iron production (MT)	1,72,902	1,82,472
99,269	80,283	97,425	Sponge iron Sale (MT)	1,79,552	1,84,781
32.50	35.63	45.73	Power Generation (MKWH)	68.13	89.47
21.76	24.01	32.32	Sale of Power (MKWH)	45.77	63.04
15,427	17,680	21,671	Operating revenue (Rs./t)	16,437	22,419
152	142	211	Turnover (operating income) Rs. crore	294	414
-	(11)	-	Write down of inventory Rs. crore	(11)	-
1	4	25	EBITDA Rs. crore	5	83
1	3	12	EBITDA margin (%)	2	20
9	9	13	Other income Rs. crore	19	23
7	10	34	PBT Rs. crore	16	99
4	6	14	PBT margin (%)	5	23
6	7	23	PAT Rs. crore	13	67
3	5	10	PAT (%)	4	15
3.70	4.60	14.63	EPS (Rs.)	8.30	43.39

Raw materials Cost



	CY Q2'16		
	MT	Rs/t	Rs. Crore
Iron Ore	1,49,241	3,779	56
Coal	59,854	6,325	39
Dolomite	2,530	2,143	-
Total			95

	PY Q2'15		
	MT	Rs/t	Rs. Crore
Iron Ore	1,44,365	6,336	91
Coal	80,281	6,715	54
Dolomite	5,669	1,838	1
Total			146

	CY Q1'16		
	MT	Rs/t	Rs. Crore
Iron Ore	141,847	4,367	62
Coal	72,307	7,137	51
Dolomite	3,154	2,074	1
Total			114

Raw materials Cost



	CY H1'16		
	MT	Rs/t	Rs. Crore
Iron Ore	2,91,088	4,065	118
Coal	1,32,161	6,769	90
Dolomite	5,684	2,105	1
Total			209

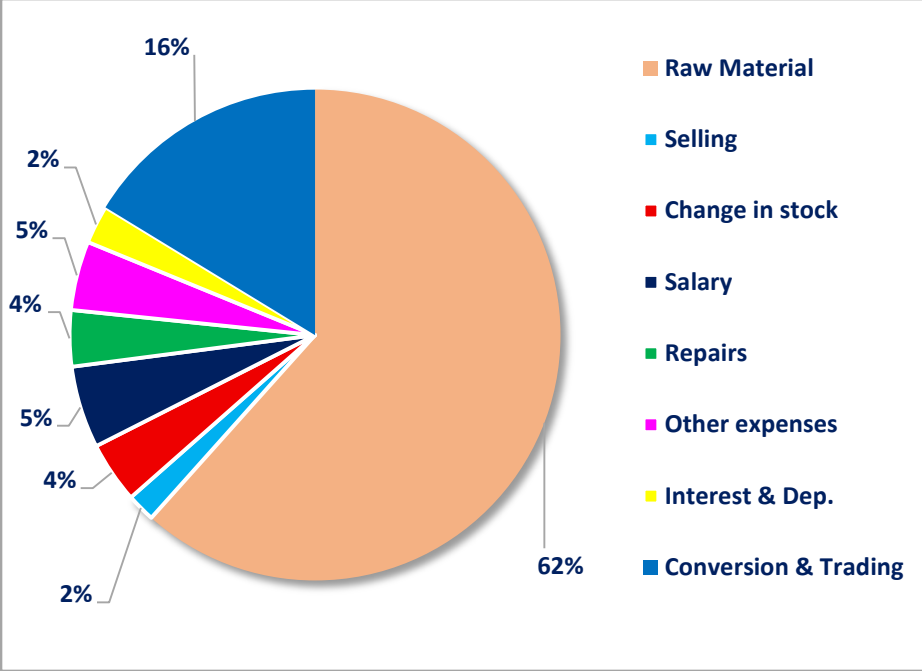
	PY H1'15		
	MT	Rs/t	Rs. Crore
Iron Ore	287710	5597	161
Coal	162993	6805	111
Dolomite	9492	1796	2
Total			274

Cost and revenue distribution CY H1'16

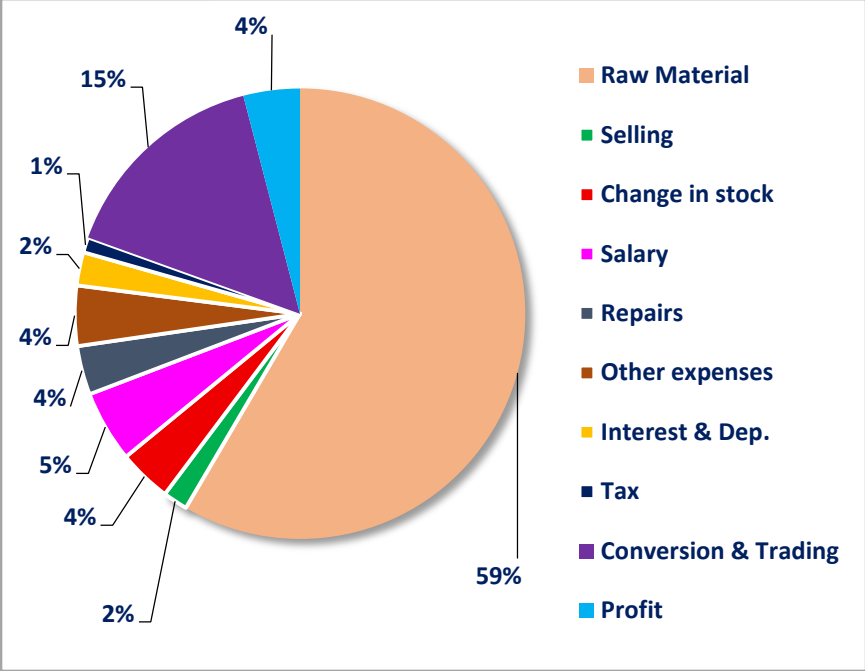


RM cost dominate the pie.

COST



REVENUE

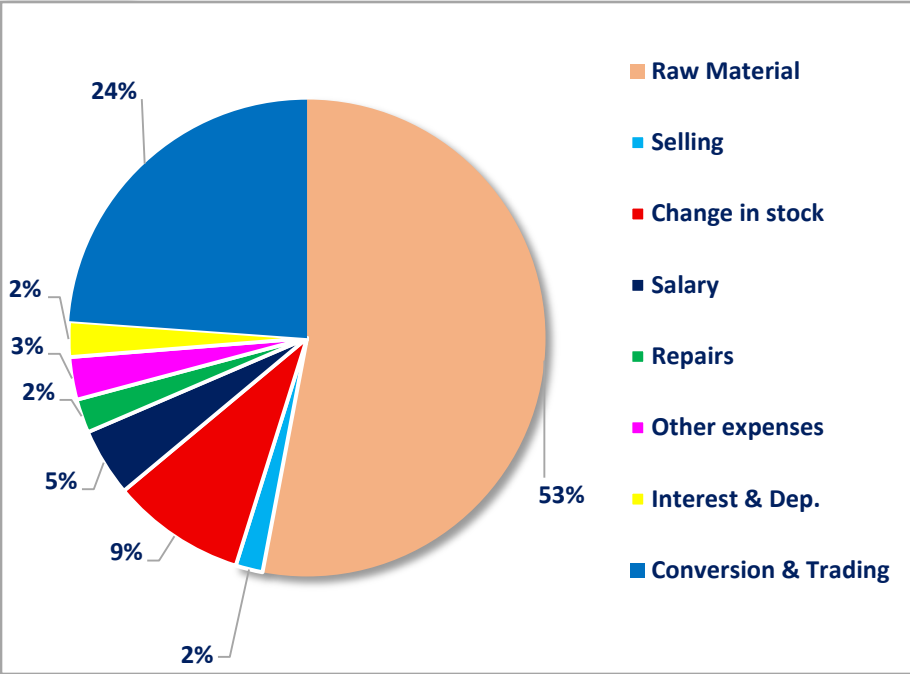


Cost and revenue distribution-CY Q2'16

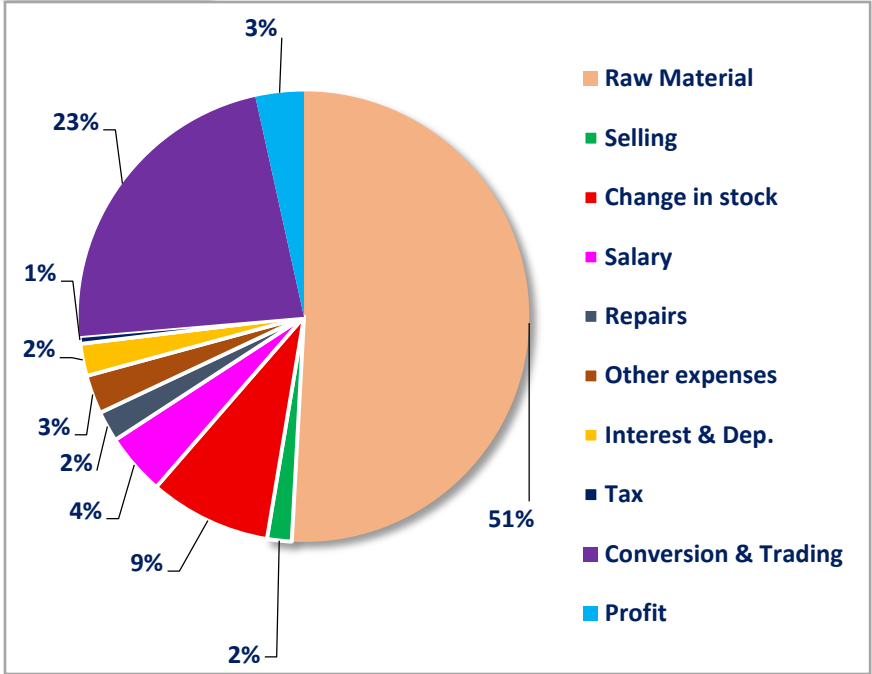


RM cost dominate the pie.

COST



REVENUE



THANKS