



TATA Sponge Iron Limited

Performance Q2 and H1 of FY'15

14th Oct. ' 2014

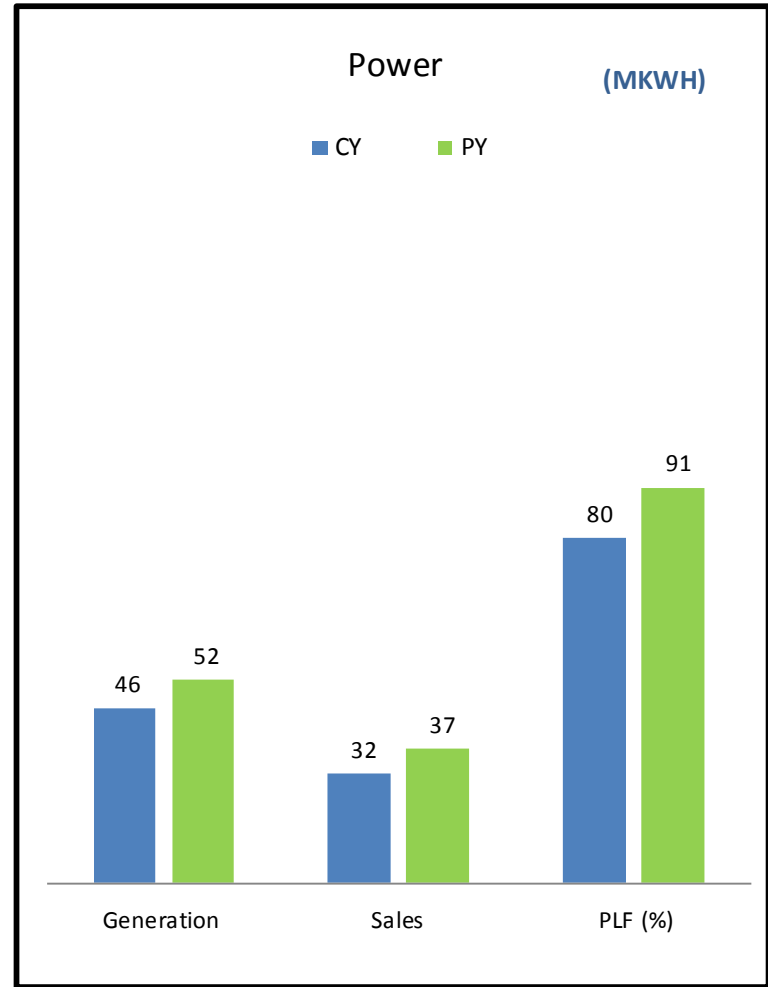
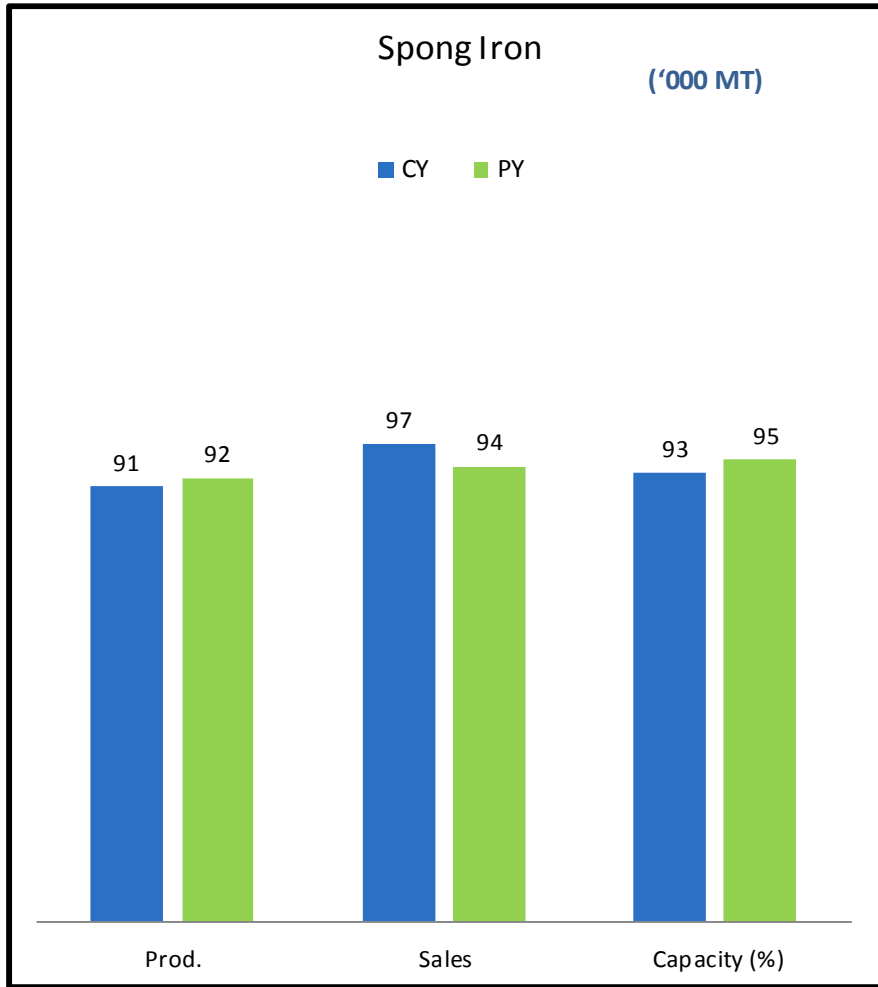
Profitability highlights- H1 '15



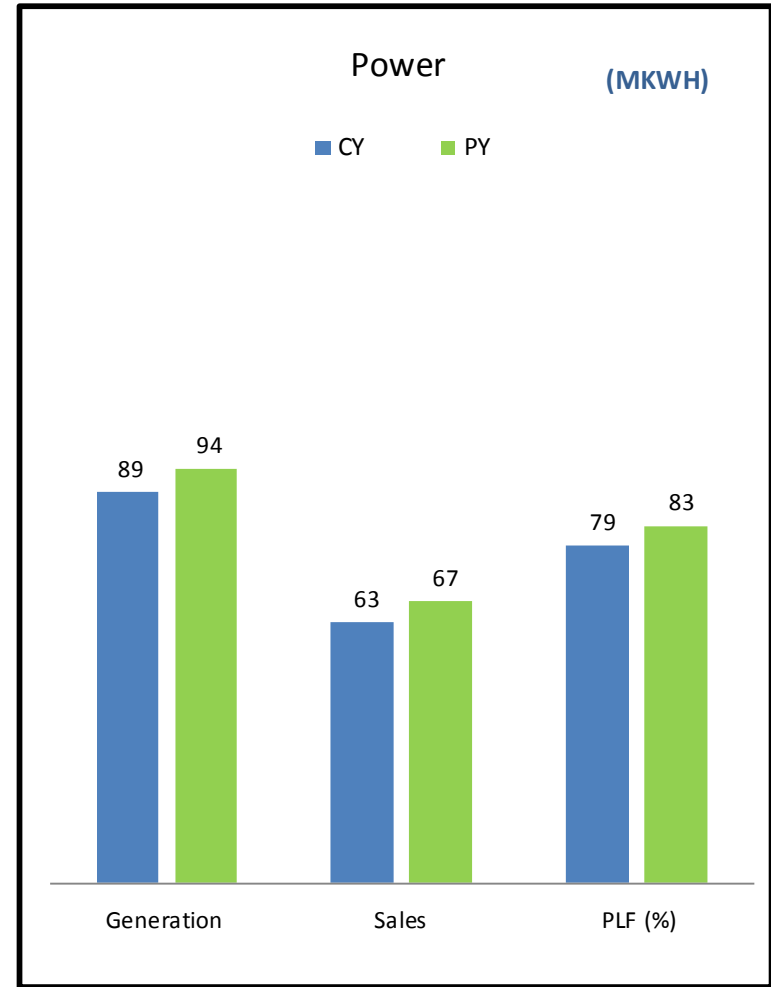
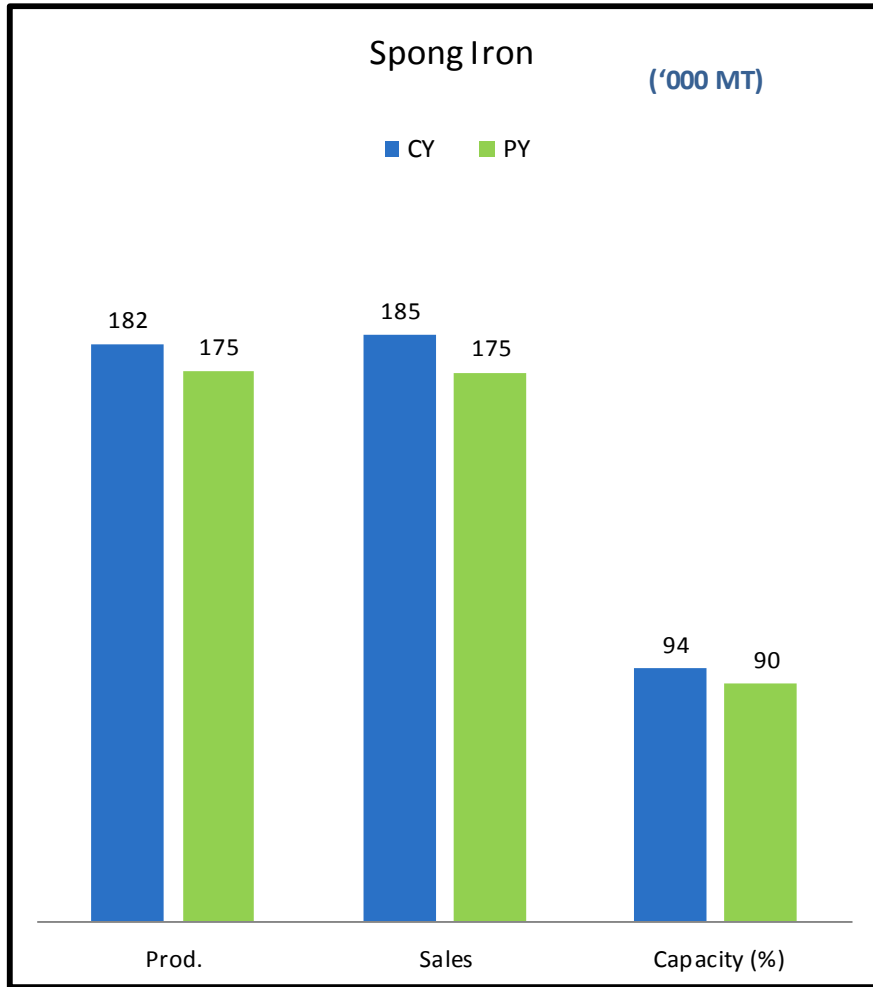
Rs.Cr

	Q1'15	Q2'15	H1'15	H1'14
Production -MT	91,594	90,878	1,82,472	1,74,977
Sale of Sponge Iron	181	193	374	323
Sale of power	13	13	26	18
Other operating income	10	5	15	6
Other income	10	13	23	17
Total income	214	224	438	364
Raw material consp.	127	146	273	260
Change in F. Goods	(6)	10	4	-
Empl. benefit expenses	7	8	15	13
Finance Cost	1	1	2	1
Depreciation	3	3	6	9
Admin and Other Exp.	17	22	39	28
Total expenditure	149	190	339	311
PBT	65	34	99	53
Tax Expenses	21	11	32	17
PAT	44	23	67	36

Operating Result –Q2'15



Operating Result –H1'15



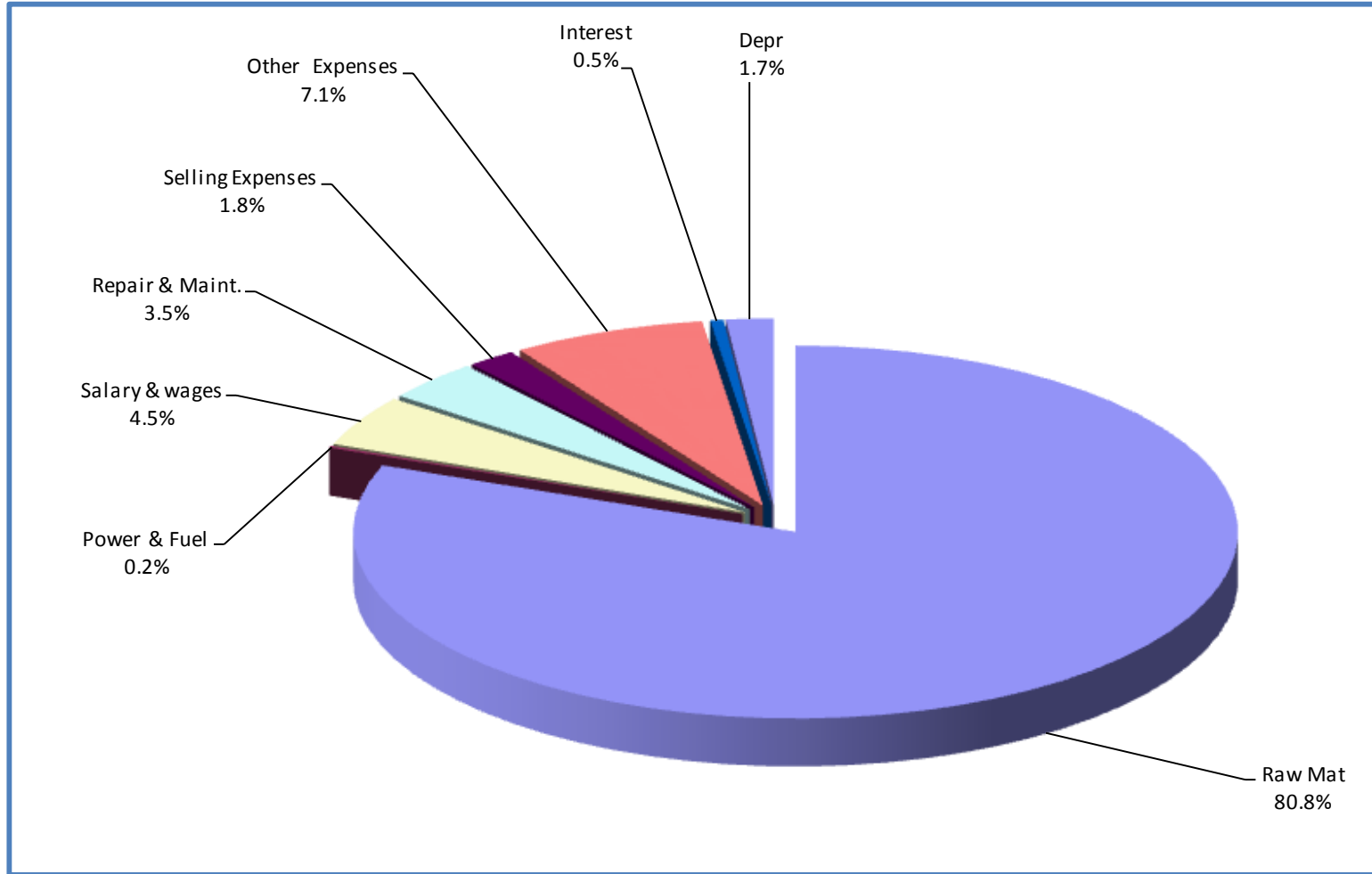
Raw material details - H2'15



Description	H115	H114
Production in MT	1,82,472	1,74,977

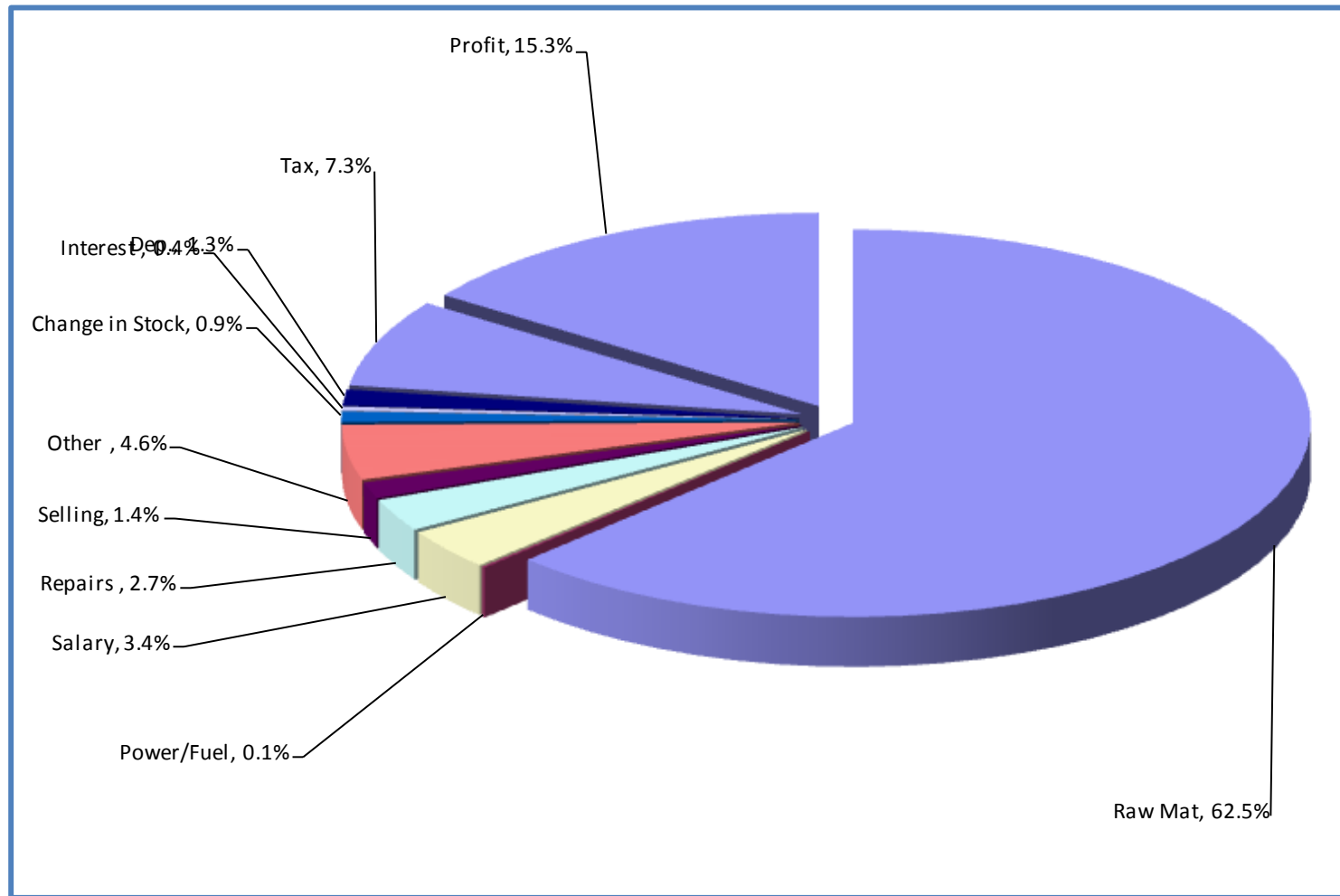
	UoM	Iron Ore and Pellet		Coal		Dolomite	
		H1 15	H1 14	H1 15	H1 14	H1 15	H1 14
Qty.	MT	2,87,710	2,82,761	1,62,993	2,05,158	9,492	8,801
Norm	Per T of SI	1.577	1.616	0.893	1.172	0.052	0.050
Rate	Rs.	5,597	4,670	6,805	6,167	1,796	1,701
Value	Cr.	161	132	111	127	1	1

Components of cost for H1'15



Other expenses includes Rs 6.27 Crore provision for CWIP

Revenue Distribution for H1'15





TATA Sponge Iron Limited

Thank You