



TATA Sponge Iron Limited

Performance Q2'14

Highlights of Profitability



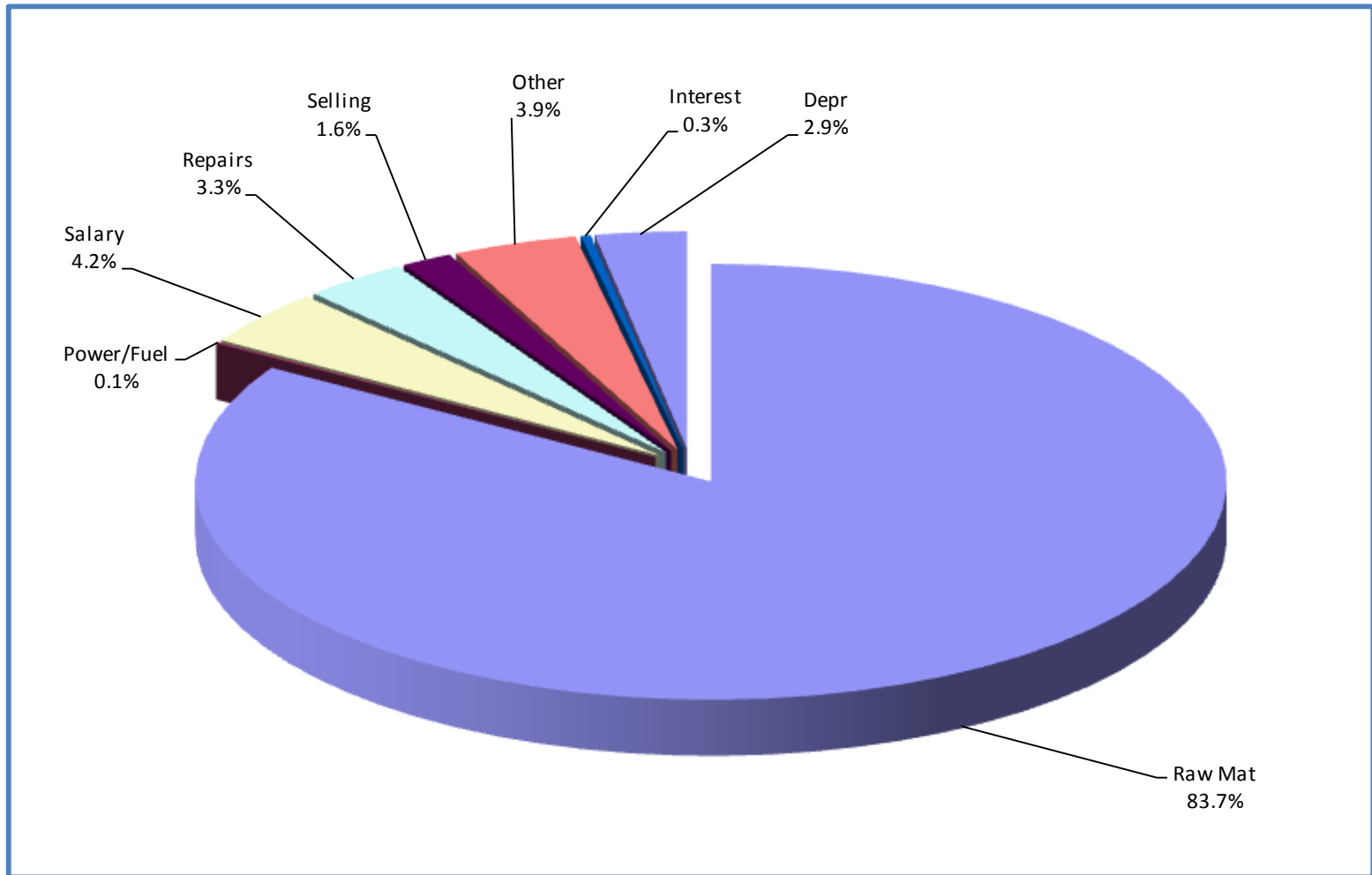
	CY			PY
Rs. Cr	Q1	Q2	H1	H1
Production (MT)	82,754	92,223	174,977	169,794
Sale of Sponge Iron	152	171	323	359
Sale of power	9	9	18	15
Sale of waste	4	3	7	11
Other income	7	9	16	16
Total income	172	192	364	401
Variable expenditure	126	139	265	290
Fixed expenditure	22	23	45	40
Change in Finished Stock	(2)	3	1	(10)
Total expenditure	146	165	311	320
PBT	26	27	53	81
Tax expenses	8	9	17	25
PAT	18	18	36	56

OPERATIONAL PERFORMANCE ANALYSIS - Q'2			
Particulars	UoM	CY Q2	PY Q2
Capacity Utilisation	[%]	94.6	80.0
Production	[T]	92223	77970
Sales	[T]	93981	87155
Power Generation	[M n Units]	51.55	38.61
Power Export	[M n Units]	37.49	25.92

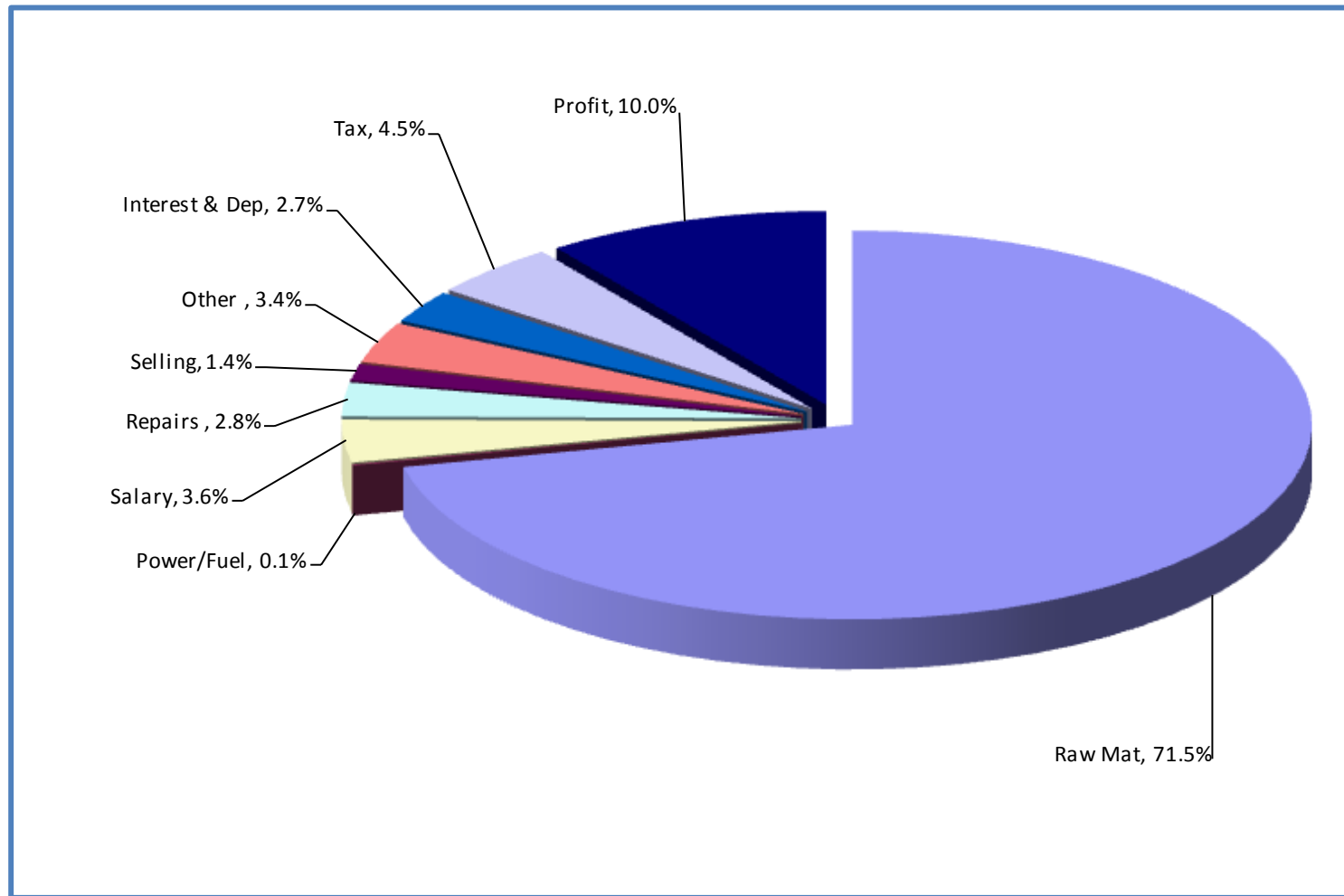
Consumption of Raw material

	CY Q2				PY Q2			
	Qty	Norm	Rate	Value	Qty	Norm	Rate	Value
	MT	MT	Rs	Rs Cr	MT	MT	Rs	Rs Cr
Production	92,223				77,970			
Iron Ore	148,124	1.606	4,815	71	123,119	1.579	5,597	69
Coal	108,713	1.179	5,963	65	89,589	1.149	6,483	58
Dolo	4,606	0.050	1,714	1	3,237	0.042	1,760	1
Total				137				128

Components of cost for H1'14



Revenue Distribution for H1'14





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Thank You