

**TATA** SPONGE IRON LIMITED

**Financial Results - Quarter ended 30th June'2015**

# Financial Performance



Financial performance	Quarterly		
	CY Q1	PY Q4	PY Q1
Sponge iron production (MT)	73,761	86,979	91,594
Sponge iron Sale (MT)	80,283	81,580	87,355
Power Generation (MKWH)	35.63	40.38	43.74
Power Sale (MKWH)	24.01	28.37	30.72
Turnover (operating income) Rs. crore	142	160	203
Write down of inventory value Rs. crore	(11)	-	-
EBITDA Rs. crore	4	(2)	58
EBITDA margin (%)	2.83	(1.08)	28.58
Other income Rs. crore	9	24	10
PBT Rs. crore	10	15	65
PBT margin (%)	6.37	8.42	30.40
PAT Rs. crore	7	9	44
PAT (%)	4.68	4.66	20.73
EPS (Rs.)	4.60	5.56	28.76

# Raw materials Cost



	CY Q1			
	MT	Norm	Rs/t	Rs. Crore
<b>Iron Ore</b>	141,847	1.693	4,367	<b>62</b>
<b>Coal</b>	72,307	0.863	6,838	<b>49</b>
<b>Dolomite</b>	3,154	0.038	2,074	<b>1</b>
<b>Total</b>				<b>112</b>

	PY Q4			
	MT	Norm	Rs/t	Rs. Crore
<b>Iron Ore</b>	148267	1.705	5654	<b>84</b>
<b>Coal</b>	74226	0.853	6631	<b>49</b>
<b>Dolomite</b>	5709	0.066	1841	<b>1</b>
<b>Total</b>				<b>134</b>

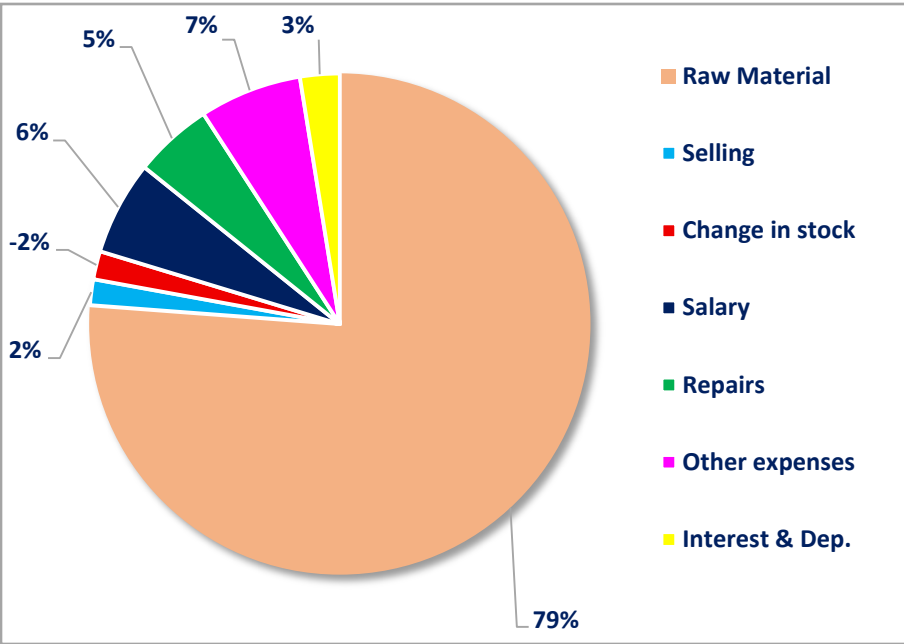
	PY Q1			
	MT	Norm	Rs/t	Rs. Crore
<b>Iron Ore</b>	143,345	1.565	4,853	<b>70</b>
<b>Coal</b>	82,712	0.903	6,892	<b>57</b>
<b>Dolomite</b>	3,823	0.042	1,732	<b>1</b>
<b>Total</b>				<b>128</b>

# Cost and revenue distribution-Q1'16

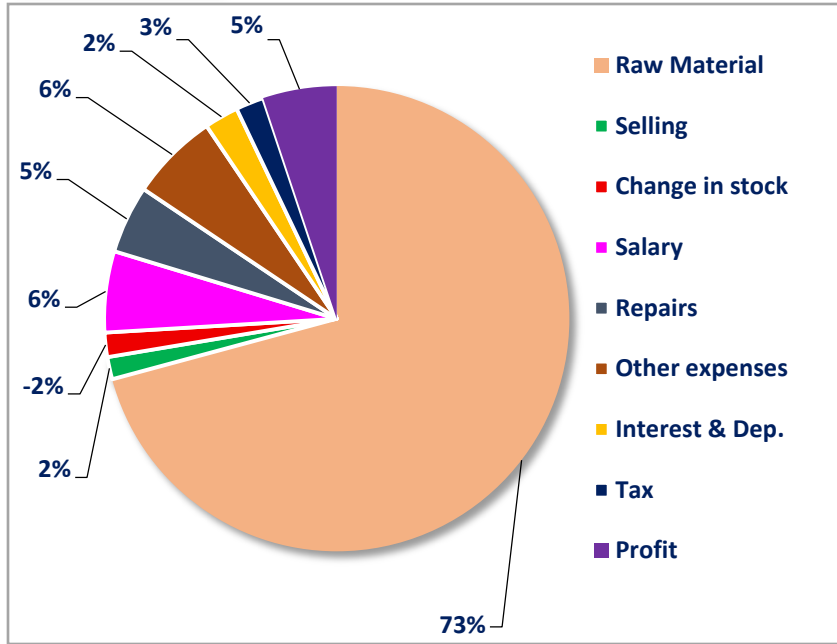


RM cost dominate the pie.

## COST



## REVENUE



THANKS