

**TATA** SPONGE IRON LIMITED

**Financial Results – Q3'17 & Cum. Q3'17**

# Financial Performance



Description	CY Q1	CY Q2	CY Q3	CY Cum Q3	PY Q3	PY Cum Q3
Sponge iron production (MT)	92,768	1,04,384	97,907	2,95,059	1,09,202 *	2,82,104 *
Sponge iron sale (MT)	84,408	1,08,523	97,921	2,90,852	1,07,969 *	2,87,521 *
Generation of Power (MKWH)	43.65	51.33	44.25	139.23	49.23	117.36
Sale of Power (MKWH)	31.07	36.81	31.27	99.15	35.32	81.09
Turnover (opr. income) Rs. Cr.	108	139	143	390	139	433
<b>EBITDA Rs. Cr.</b>	<b>8</b>	<b>17</b>	<b>11</b>	<b>36</b>	<b>3</b>	<b>8</b>
EBITDA margin (%)	8	12	8	9	2	2
Financial Income Rs. Cr.	9	9	9	27	8	26
Other income Rs. Cr.	1	-	-	1	-	1
<b>PBT Rs. Crore</b>	<b>14</b>	<b>22</b>	<b>16</b>	<b>52</b>	<b>7</b>	<b>23</b>
PBT margin (%)	12	15	10	12	4	5
<b>PAT Rs. Crore</b>	<b>11</b>	<b>16</b>	<b>11</b>	<b>38</b>	<b>5</b>	<b>18</b>
PAT (%)	9	11	7	9	4	4
<b>EPS (Rs.)</b>	<b>6.85</b>	<b>10.43</b>	<b>7.13</b>	<b>24.40</b>	<b>3.40</b>	<b>11.70</b>

\* Including Conversion & Trading

# Raw materials Cost



## CY Q3'17

	MT	Norm	Rs/t	Rs. Cr
Iron ore	1,65,955	1.695	2,196	36
Coal	87,344	0.892	6,757	59
Dolomite	5,075	0.052	1,469	1
<b>Total</b>				<b>96</b>

## PY Q3'16

	MT	Norm	Rs/t	Rs. Cr
Iron ore	1,80,455	1.652	2,910	52
Coal	98,242	0.900	5,898	58
Dolomite	5,083	0.047	1,867	1
<b>Total</b>				<b>111</b>

## CY Cum. Q3'17

	MT	Norm	Rs/t	Rs. Cr
Iron ore	5,08,897	1.725	2,112	107
Coal	2,60,135	0.882	6,056	158
Dolomite	14,220	0.048	1,484	2
<b>Total</b>				<b>267</b>

## PY Cum. Q3'16

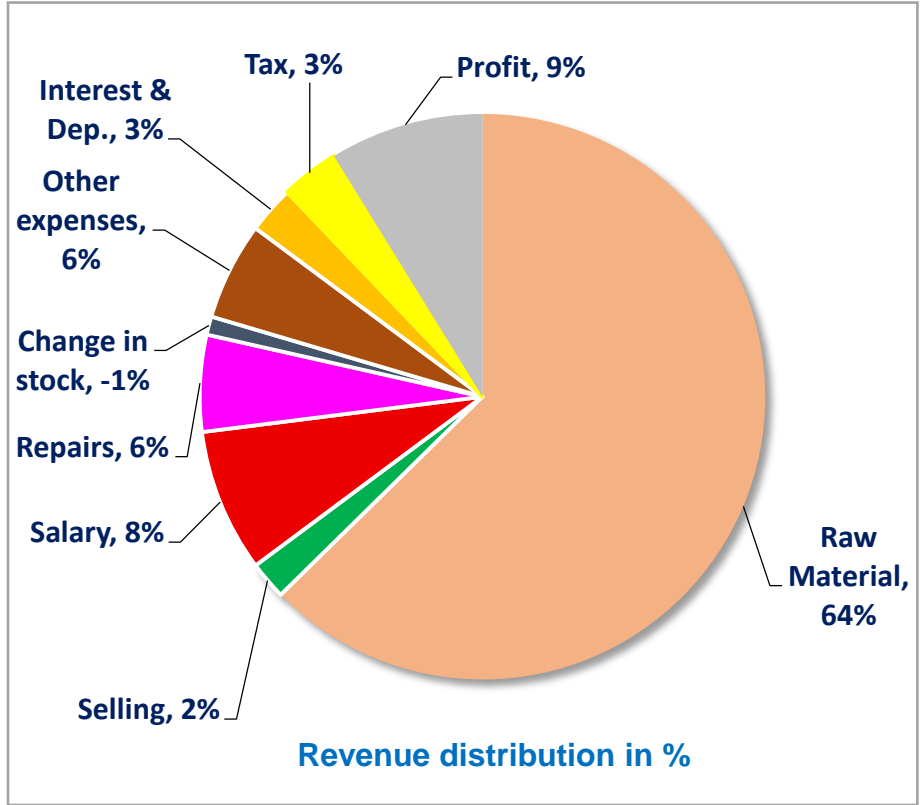
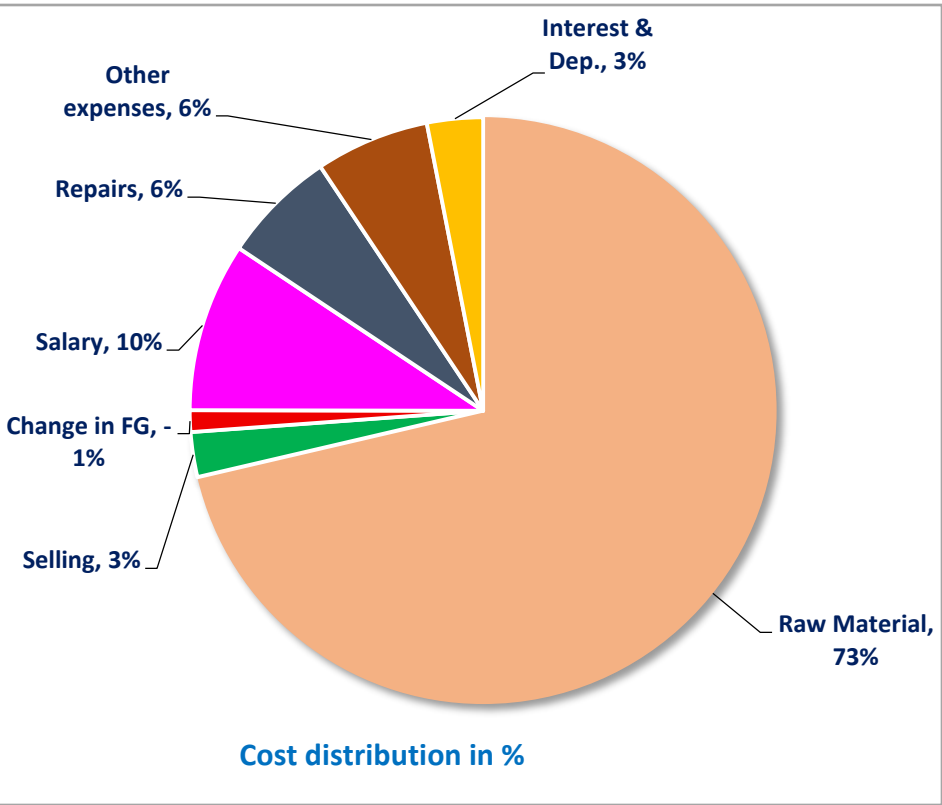
	MT	Norm	Rs/t	Rs. Cr
Iron ore (*)	4,71,543	1.690	3,623	171
Coal	2,30,403	0.885	6,398	147
Dolomite	10,767	0.041	1,992	2
<b>Total</b>				<b>320</b>

\* Including Conversion & Trading

# Cost and Revenue distribution Cum Q3'17



**In Cum Q3 '17 the Company's profit margin is 9 %**



# Thanks

End of Presentation