

TATA SPONGE IRON LIMITED

Financial Results – Q2'17 & H1'17

Financial Performance



Description	CY Q1	CY Q2	CY H1	PY Q2	PY H1
Sponge iron production (MT) (including conversion & trading)	92,768	1,04,384	1,97,152	89,141	1,72,901
Sponge iron sale (MT) (including conversion & trading)	84,408	1,08,523	1,92,931	99,269	1,79,552
Generation of Power (MKWH)	43.65	51.33	94.99	32.50	68.13
Sale of Power (MKWH)	31.07	36.81	67.88	21.76	45.77
Turnover (opr. income) Rs. Cr.	108	139	247	152	294
EBITDA Rs. Cr.	8	17	25	1	5
EBITDA margin (%)	8	12	10	1	2
Other Income Rs. Cr.	9	9	18	9	18
Other income Rs. Cr.	1	-	1	-	1
PBT Rs. crore	14	22	36	7	16
PBT margin (%)	12	15	12	4	5
PAT Rs. crore	11	16	27	6	13
PAT (%)	9	11	9	4	4
EPS (Rs.)	6.50	10.43	17.27	3.70	8.30

Raw materials Cost



CY Q2'17

	MT	Norm	Rs/t	Rs. Cr
Iron ore	1,81,566	1.739	2,046	37
Coal	90,921	0.871	5,700	52
Dolomite	4,709	0.045	1,476	1
Total				90

PY Q2'16

	MT	Norm	Rs/t	Rs. Cr
Iron ore	1,49,240	1.746	3,779	56
Coal	59,854	0.888	6,325	38
Dolomite	2,530	0.038	2,143	1
Total				95

CY H1'17

	MT	Norm	Rs/t	Rs. Cr
Iron ore	3,42,942	1.739	2,072	71
Coal	1,72,791	0.876	5,702	99
Dolomite	9,145	0.046	1,493	1
Total				171

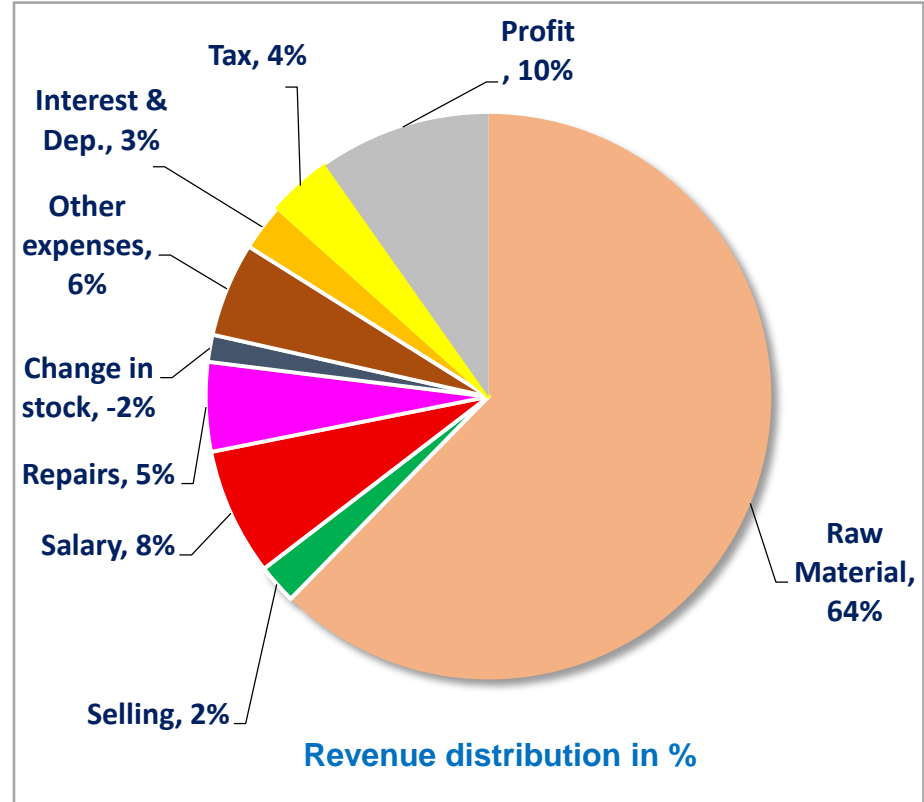
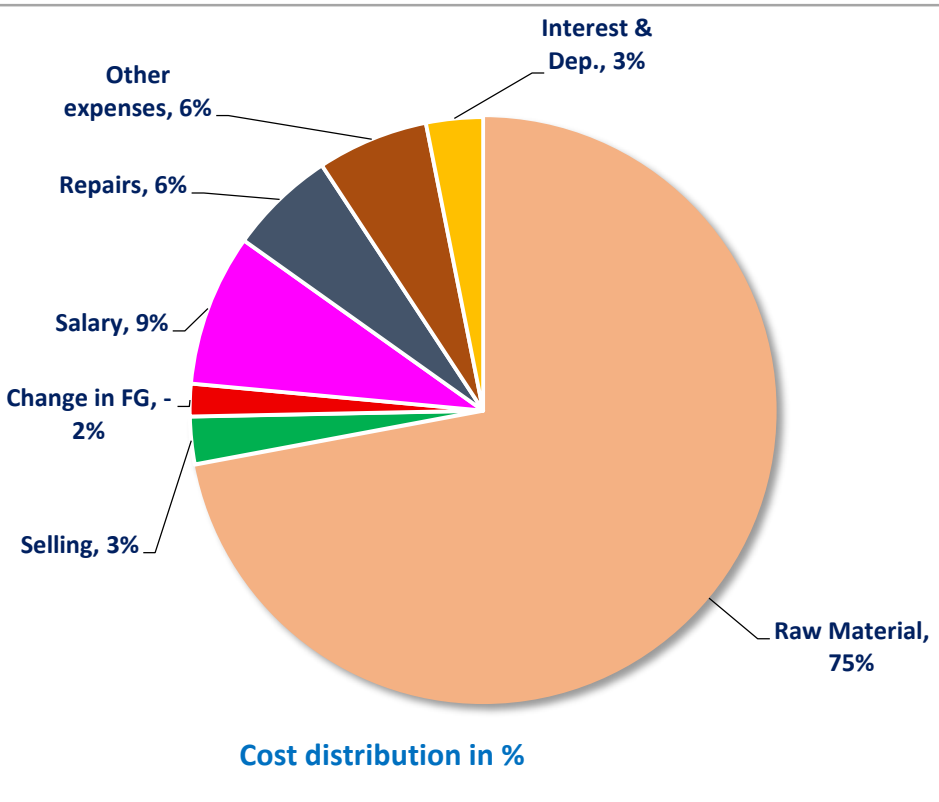
PY H1'16

	MT	Norm	Rs/t	Rs. Cr
Iron ore	2,91,088	1.717	4,065	118
Coal	1,32,161	0.874	6,769	90
Dolomite	5,684	0.038	2,105	1
Total				171

Cost and Revenue distribution H1'17



In H1'17 the Company's profit margin is 10 %



Thanks

End of Presentation