



TSIL/SE/2017-18/18

July 22, 2017

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Maharashtra, India.

The Manager, Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.
Maharashtra, India

Dear Sir/ Madam,

Sub: Intimation of Schedule of Analyst/ Investor Conference Call under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Regulations"), please find below the details of scheduled conference call with the Broking Firms/ Investors.

Day & Date	Time	Name of the Fund/ Broking House	Type of Meeting
Monday, July 24, 2017	11:00 AM (IST)	Centrum Broking Limited	Conference Call

Note: The schedule of the aforesaid call is subject to change. The change may happen due to exigencies on the part of Fund/ Broking House/ Company.

The information on the dial in numbers for the aforesaid call along with a copy of the investors presentation, is enclosed herewith.

This is for your information and records.

Yours faithfully,
for **Tata Sponge Iron Limited**

Sanjay Kasture
Company Secretary

Encl : As above

TATA Sponge Iron Limited

PO Joda Dist Keonjhar Orissa 758 034 India

Tel 91 6767 278178 Fax 278129 Email: info@tatasponge.com, Website : www.tatasponge.com

CIN: L27102OR1982PLC001091

Centrum Broking Limited
Cordially invites you to a

Conference Call

with Management of



Tata Sponge Iron Ltd.

Agenda: Discussion on Q1FY18 results & future outlook

Company Management

Mr. S.K. Pattnaik	Managing Director
Mr. S.K. Mishra	CFO

Conference Dial-In Numbers

Primary Number:	+91 22 3960 0607
Secondary Number:	+91 22 3940 3977

International Toll Free Numbers:	USA	: 1 866 746 2133
	UK	: 0 808 101 1573
	Singapore	: 800 101 2045
	Hong Kong	: 800 964 448

Date:	Monday, 24 July 2017
Time:	11:00 AM

RSVP:

Mr. Abhisar Jain
Centrum Broking Limited
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Mob: +91 98705 30001
E-mail: abhisar.jain@centrum.co.in

Mr. Prajwal Gote
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TATA SPONGE IRON LIMITED

Investors Presentation

Financial Results – Q1 FY'18

Financial Performance - Snapshot



	Quarter Ended			
	Q1 FY'18	Q1 FY'17	Q4 FY'17	ABP FY'18
Sponge iron Production (MT)	1,13,024	92,768	94,941	1,02,555
Sale of Power (MKWH)	38	31	33	36
Operating revenue (Rs./t)	17,758	12,786	16,000	16,540
Turnover (opr. Inc.) Rs. Cr.	175	108	167	170
EBITDA from Op. Rs. Cr.	39	8	26	22
EBITDA margin (%)	22	8	15	13
PBT from Op. in Cr.	35	5	22	18
Financial income Rs. Cr.	9	9	9	8
Other income Rs Cr.	1	-	1	-
Total PBT Rs. Cr.	45	14	32	26
PBT margin (%)	24	12	18	15
PAT Rs. crore	31	11	21	20
PAT (%)	17	9	12	11
Unannualised EPS (Rs.)	19.84	6.84	13.76	12.66

Raw Materials Cost



CY Q1'18

	MT	Norm	Rs/t	Rs. Cr
Iron ore	1,99,013	1.761	2,261	45
Coal	1,04,218	0.922	7,692	80
Dolomite	7,948	0.070	1,472	1
Total				126

PY Q1'17

	MT	Norm	Rs/t	Rs. Cr
Iron ore	1,61,376	1.740	2,101	34
Coal	81,869	0.883	5,704	46
Dolomite	4,436	0.048	1,511	1
Total				81

PY Q4 '17

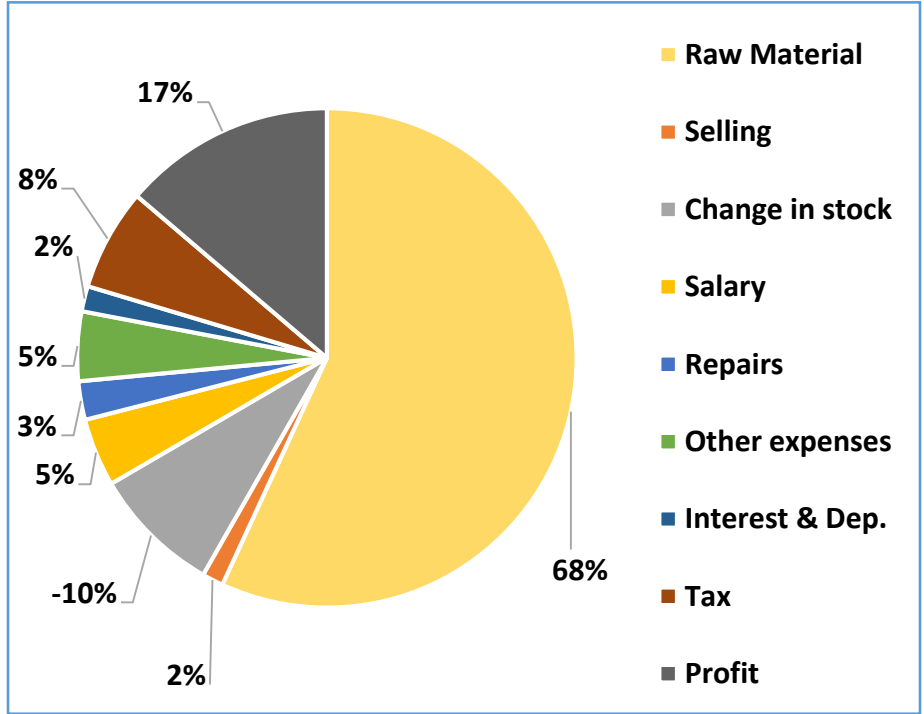
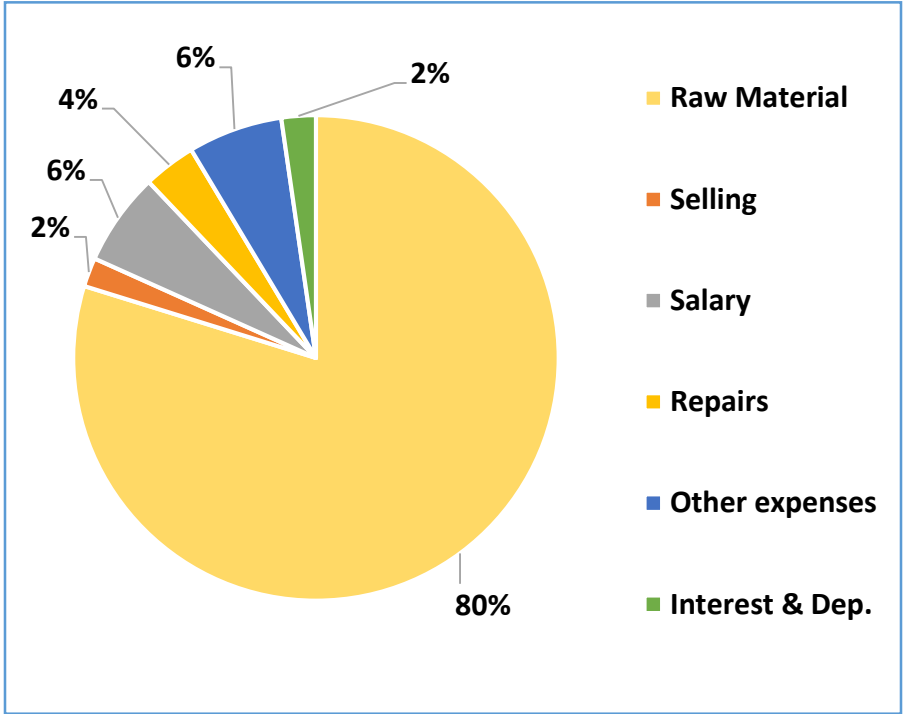
	MT	Norm	Rs/t	Rs. Cr
Iron ore	1,66,670	1.756	2,245	38
Coal	86,286	0.909	7,435	64
Dolomite	6,045	0.064	1,570	1
Total				103

Cost and Revenue distribution Q1'18



Raw material cost 80 % of total cost in Q1'18

Profit margin 17 % in Q1'18



Thanks

End of Presentation